

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
MVK FARMCO LLC, *et al.*,¹) Case No. 23-11721 (LSS)
)
Debtors.) (Jointly Administered)
)
) **Re: Docket No. 239**

NOTICE REGARDING QUARTERLY REPORTS OF ORDINARY COURSE PROFESSIONALS FROM OCTOBER 13, 2023, TO DECEMBER 31, 2023

PLEASE TAKE NOTICE that, in accordance with the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 239] (the “OCP Order”) and the procedures established therein, the above captioned debtors (the “Debtors”) hereby submit their reports of payments to ordinary course professionals (the “OCP Quarterly Payment Report”) for the fourth fiscal quarter ending on December 31, 2023, attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(f) of the OCP Order, the OCP Quarterly Payment Report includes: (i) the name of the ordinary course professional; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that ordinary course professional during the reported quarter broken down by month; (iii) a general description of the serviced rendered by that ordinary course professional; and (iv) the total amount paid post-petition to each ordinary course professional.

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: MVK FarmCo LLC (5947); MVK Intermediate Holdings LLC (6016); Gerawan Farming LLC (1975); Gerawan Supply, Inc. (6866); Gerawan Farming Partners LLC (0072); Gerawan Farming Services LLC (7361); Wawona Farm Co. LLC (1628); Wawona Packing Co. LLC (7637); and GFP LLC (9201). The location of the Debtors' service address is: 7700 N. Palm Ave., Suite 206, Fresno, CA 93711.

PLEASE TAKE FURTHER NOTICE that, the inclusion of the fees and expenses of any ordinary course professional in the OCP Quarterly Payment Report is without prejudice to the Debtors' right to dispute or challenge the fees and expenses of each professional and does not constitute final approval of the fees and expenses of any ordinary course professional by the Debtors.

Dated: January 30, 2024
Wilmington, Delaware

/s/ Andrew A. Mark

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EXHIBIT A

OCP Quarterly Payment Report

EXHIBIT A
OCP Quarterly Payment Report

MVK FarmCo LLC, et al.

OCP Quarterly Payment Report

Payments from 10/13/23 to 12/31/23

Professional	Tier	Types of Service	October Payments	November Payments	December Payments	Total	Average Monthly Payments
BARSAMIAN & MOODY	Tier 1	Legal - Labor Litigation and Mediation	\$ -	\$ -	\$ -	\$ -	\$ -
SHEPPARD MULLIN RICHTER & HAMPTON	Tier 1	Legal - Real Estate Matters and Make Whole Litigation	-	-	-	-	-
BLATT & SORELL TAX GROUP, INC	Tier 2	Tax Consulting Services - Property and other tax	-	-	-	-	-
BROWNSTEIN HYATT FARBER SCHRECK LLP	Tier 2	Legal - General Water Matters and Rights	-	-	-	-	-
CSC	Tier 2	Business filings and administration	-	-	-	-	-
FENNEMORE DOWLING AARON	Tier 2	Legal - Trademark monitoring and infringement matters	-	-	-	-	-
FRESHFIELDS BRUKHAUS DERINGER	Tier 2	Legal - Ongoing Financing and Corporate Advice	-	-	-	-	-
GEORGE NIKOLICH CONSULTING INC	Tier 2	Farm Operations Consulting Services	-	-	50,000.00	50,000.00	16,666.67
GREENBERG TRAURIG, LLP	Tier 2	Legal - Escrow review from prior transactions and related title review	-	-	-	-	-
MALITZLAW INC	Tier 2	Legal - Immigration, Labor, and Wages Matters	-	-	-	-	-
MOSS ADAMS LLP	Tier 2	401(K) Plan Audit	-	-	-	-	-
POTTER ANDERSON CORROON LLP	Tier 2	Legal - Intellectual Property legal support and filings	-	-	514.00	514.00	171.33
REED SMITH LLP	Tier 2	Legal - FDA Regulatory and Compliance review	-	-	-	-	-
SAGEVIEW ADVISORY GROUP LLC	Tier 2	Retirement Plan Consulting	-	-	-	-	-
SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL & JERNIGAN LLI	Tier 2	Legal - Supplier Agreement Review	-	-	-	-	-
Total Payments			\$ -	\$ -	\$ 50,514.00	\$ 50,514.00	\$ 16,838.00